

# Windows Phone(8) 2.0 How To Guide

## Contents

- 1 The Swivel Windows Phone 8 2.0 App Overview
- 2 Requirements
- 3 Versions
  - ◆ 3.1 Which version do I need?
  - ◆ 3.2 Mobile App Store versions
- 4 Swivel Configuration
  - ◆ 4.1 Configuring Mobile Client user access on the Swivel virtual or hardware appliance
  - ◆ 4.2 Configuring the Swivel Authentication
  - ◆ 4.3 Mobile Provisioning
    - ◇ 4.3.1 Mobile Client Policies
- 5 Windows Phone 8 Installation and Configuration
  - ◆ 5.1 Download compatible with Swivel 3.10 onwards
  - ◆ 5.2 Configuring the app
    - ◇ 5.2.1 Get Server Settings
  - ◆ 5.3 Mobile Provision Code
  - ◆ 5.4 Downloading Security Strings
  - ◆ 5.5 Options
  - ◆ 5.6 Authenticating with app
  - ◆ 5.7 Authenticating with app and PINsafe
  - ◆ 5.8 Updating Keys
- 6 Troubleshooting
  - ◆ 6.1 Device fails to Quick Provision
  - ◆ 6.2 Error Messages
- 7 Tested Mobile Phones
- 8 Legacy

## The Swivel Windows Phone 8 2.0 App Overview

Swivel Secure now offers a Windows Phone 8 mobile client for use with the Swivel platform. This article explains how to download, configure and use this client. For other phones see [Mobile Phone Client](#) for earlier versions.

## Requirements

Swivel 3.10 or higher

Windows Phone 8, Q10, Bold, Curve, 8210

The Swivel virtual or hardware appliance must be reachable from the mobile phone to receive security strings

The index is required to be entered as nn on the end eexample: 292401, Swivel versions earlier than 3.10 require ,nn example: 2924,01 otherwise it will see it as a dual channel authentication.

Valid certificate on the Swivel server or non SSL, but not a self signed certificate

## Versions

version 2.1.1 released: 05/02/2014

- [QR Code Provision](#)
- Push Authentication Support

version 2.0 released

- Simple User Interface
- Extra Mobile Policies
- Help Section
- Citrix Receiver VPN Client support (iPhone Only)
- Removal of comma from OTC,

## Which version do I need?

**Pinsafe** version 3.10 or later, Mobile Client 2.0

**Windows Phone 8 Mobile Client 2.0** version 2.0

## Mobile App Store versions

- "Swivel Mobile Client" which is compatible with Windows 8 phones but not Windows 7 phones.
- "Swivel" which is compatible with Windows 7 phones but not Windows 8 phones.
- "Swivel Mobile" which is compatible with both Windows 8 phone only and not a Windows 7 phone.

# Swivel Configuration

## Configuring Mobile Client user access on the Swivel virtual or hardware appliance

To allow a user to authenticate using a One Time Code from a mobile app, the user must have Mobile app authentication enabled. To do this on the Swivel Administration console ensure that the group they are part of has access to the Mobile Client under Repository Groups.

## Configuring the Swivel Authentication

Swivel can authenticate users using the mobile client to authenticate by RADIUS or Agent-XML authentication

- For RADIUS authentication see [RADIUS Configuration](#) Note: The access device must be configured to use PAP for authentication.
- For Agent-XML authentication see [XML Authentication Configuration](#)

**Allow user to browse strings:** Options Yes/No, Default No. Version 3.9.6 onwards. This option allows the Mobile Phone App user to browse through the security strings. Availability to this feature is server controlled.

## Mobile Provisioning

Swivel 3.8 and higher requires each mobile phone to be provisioned so it can be uniquely identified. Ensure that all Mobile Client users have suitable Transports configured to receive their Provision Code. To provision the mobile client select the user and click Re-provision. Earlier versions of Swivel do not need to use a Mobile Provision Code. See [Mobile Provision Code](#).

## Mobile Client Policies

For the Server based policies see [Mobile Client Policies 2.0](#) for previous versions see [Mobile Client Policies](#)

## Windows Phone 8 Installation and Configuration

The Swivel Windows Phone 8 Client 2.0 is available from the Windows App Store. You can click the icon below to open the App within the windows app store, or follow the instructions in this article to navigate to the App within the App Store.

## Download compatible with Swivel 3.10 onwards



## Configuring the app

When you launch the app you will see the helper wizard, at the bottom of the screen there will be menu icons to guide you through the mobile client options.

## Get Server Settings

If an [SSD](#) server is being used, select **Get Server Settings** and enter the Server ID. Otherwise the settings can be manually entered with information from the Swivel System administrator.

Back Settings Submit

Automatic Setting >

Username: iphonedemo

Server: demo.swivelsecure.com

Context: proxy

Port: 8443

SSL ☒ ON

Key Globe Wrench

The settings are

1. Username: Your username that you use when you authenticate via Swivel
2. Server: The URL from where the client can download security strings (or keys)
3. Context: The context used by the web service. For a virtual or hardware appliance this is **proxy**, for a software install this is usually **pinsafe**
4. Port: The port number used by the web service. For an virtual or hardware appliance this is **8443**, for a software install this is **8080**

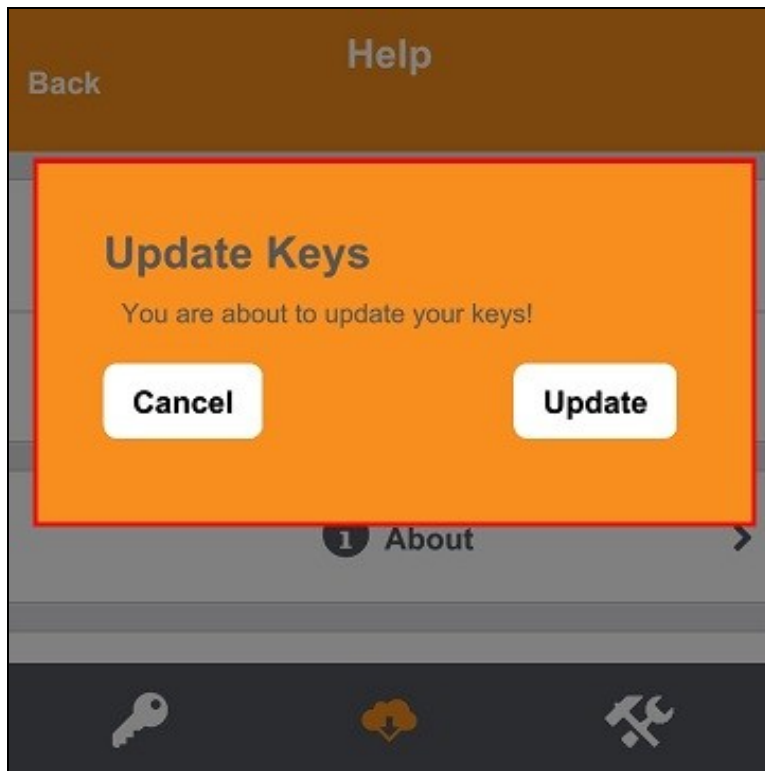
Once you have entered the settings you can select Submit in the header location of that page.

## Mobile Provision Code

Swivel versions 3.10 and higher require each Mobile device to be Provisioned with a Code sent from the Swivel server. To provision a phone see [Mobile Provision Code](#).

## Downloading Security Strings

From the bottom menu there is a update keys button, pressing this will get you a new set of 99 security strings. This will attempt to retrieve Security Strings from the Swivel server.



If there are any problems and error message will be displayed

You can confirm that keys have been downloaded by checking the server logs

The Swivel server will display the following log message **Security strings fetched for user: username**

## Options

The following options are available:

**Auto extract OTC. Prompt for PIN Number to auto-extract OTC.** Options, enable/disable. This option may be turned off on the Swivel server. When enabled this allows the user to enter their PIN number and a One Time Code will be displayed. Note that there is no error checking of the PIN, so if an incorrect PIN is entered an incorrect One Time Code will be displayed.

Allow String Browsing. This is a Swivel server controlled option, which if enabled will allow the user to browse through security strings on the mobile app.

Provision is numeric, allows the keyboard type to be either alpha numeric or numeric depending on the users provision code type.

Set Support Email Address. Set Support Phone Number. Set VPN client URL.

## Authenticating with app

To use the Swivel Windows Phone 8 app to authenticate is very simple.

1. Open the app. on your Windows Phone 8.
2. Select the key icon on the bottom menu.
3. Depending on your policy settings you will either be prompted for a PIN or immediately shown a One-Time-Code (OTC).
4. If you are asked for a PIN, enter the PIN number previously sent during the enrolment phase.
5. Enter the OTC into the authentication dialogue, make sure you enter all the characters.

If you need to authenticate again you can select the '<' or '>' button and a new string will be displayed (you may have to enter your PIN again).

Enter PIN

Please enter your PIN and press submit

1

2

3

4

5

6

7


8


9


Submit

0

Clear








OTC


<

342801

>

This is your One Time Code (OTC).







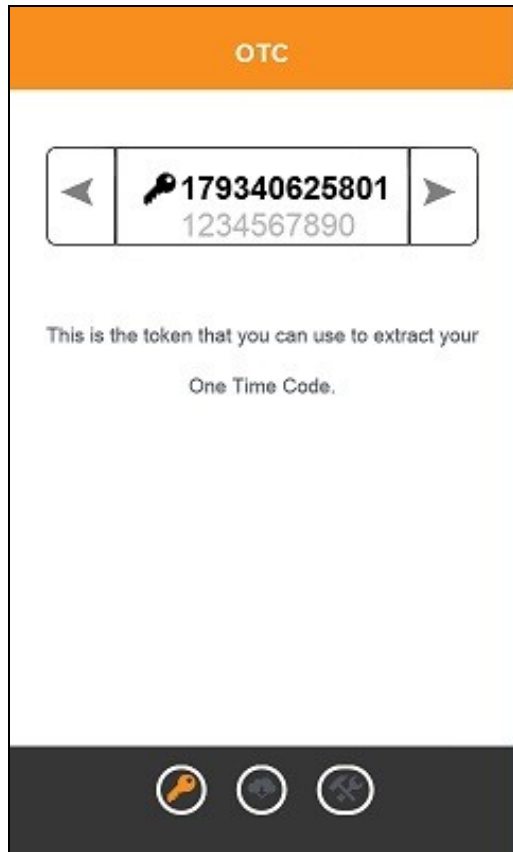
## Authenticating with app and PINsafe

To use the Swivel Windows Phone 8 app to authenticate is very simple.

1. Open the app on your Windows Phone 8.
2. Select the key icon on the bottom menu.
3. The client will show a security string with a row of placeholders 1234567890 below it.

4. Use your PIN to extract your One-Time-Code (OTC), eg if your PIN is 2468 take the 2nd 4th 6th and 8th characters of the security string.
5. In the example screen shoot the OTC would be: 1825.
6. After the OTC has been worked out, you will also need to ensure you type in the last two characters shown (the index).
7. Using the example screen shot you would type 182512.

If you need to authenticate again you can select the '<' or '>' button and a new string will be displayed.



## Updating Keys

The client downloads 99 keys at a time and these keys are used one at a time until there are none left. However a new set of 99 keys can be downloaded at any time by selecting Update Keys. Downloading keys requires network connectivity so it is recommended that you download a new set of keys before the Windows Phone 8 is likely to be without network connectivity for any length of time.

## Troubleshooting

- Is the Swivel server accessible on the internet
- Check the connection settings to the Swivel server
- Check the Swivel logs for any error messages
- Can the phone access the internet
- If a RADIUS connection is seen from the access device to the Swivel server but authentication fails, try using PAP
- Download new security strings to the phone and retest
- Is the pin 6 characters when you only entered a 4 digit pin? If yes then enter all of the numbers you see on screen (the extra 2 are used as an index).
- Login fails and User receives a security string or One Time Code by SMS or email at each login attempt. Again make sure you are entering all of the numbers shown on screen.
- If the proxy port (8443) on the virtual or hardware appliance is being used, ensure that it supports the proxy request of the key retrieval using AgentXML. If this is the case then contact Support for an updated version of the Proxy.

## Device fails to Quick Provision

If the mobile device fails to quick provision and displays the provision information but the input fields cannot be edited, it may be that the Internet Explorer on the Windows Mobile is setup to use Desktop mode and for this reason they cannot see the button. This has been seen on a Nokia Lumia. Take the following steps to change this to the Mobile Version:

- a. Go to Internet Explorer.
- b. Click 'More'.
- c. Click Settings.
- d. Website preference > change to mobile version.

## Error Messages

### Incorrect settings - please check your settings

The settings for downloading the security strings are incorrect. Verify what has been entered, and check what the values should be.

### Timed Out

The settings for connecting to the Swivel server may be incorrect or the port is being blocked.

### AGENT\_ERROR\_NO\_SECURITY\_STRINGS, AGENT ERROR NO SECURITY STRINGS

See [AGENT ERROR NO SECURITY STRINGS](#)

## Tested Mobile Phones

The following phones have been tested

### Mobile Phone Compatibility

Manufacturer	Model	Version	Operator	Compatible Y/N
Windows Phone 8	Lumina	-	Y	
Windows Phone 8	Lumina	-	O2	Y
Windows Phone 8	Lumina	-	Vodafone	Y

- The current version only supports one device per user.

**Keywords:** Windows Phone 8, Lumina, AppStore

## Legacy

Download compatible with Swivel 3.10 and later.

